

**PAN HONG PROPERTY GROUP LIMITED**

(Incorporated in Bermuda)  
(Registration Number: 37749)



汎港地產集團  
PAN HONG PROPERTY GROUP

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**PROPOSED PRIMARY LISTING OF PAN HONG PROPERTY GROUP LIMITED (THE “COMPANY”) PROPERTY DEVELOPMENT BUSINESS IN JIANGXI PROVINCE (THE “JIANGXI PROPERTY BUSINESS”) ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “HKEX”)**

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Reference is made to the Company’s announcements dated 25 October 2010, 6 January 2011, 25 January 2011, 27 May 2011, 30 June 2011, 7 July 2011, 12 July 2011 and 21 July 2011 (the “Announcements”) and circular dated 21 December 2010 in relation to the Company’s proposed primary listing of the Jiangxi Property Business on the Main Board of the HKEX (the “Proposed Listing”). *Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements.*

The Board of Directors of the Company wishes to announce that the HK Listco’s shares (Sino Harbour Property Group Limited (Stock Code: 1663)) will be listed and quoted on the HKEX with effect from 9.00 a.m., 22 July 2011.

**Shareholders and other investors are reminded to exercise caution when dealing in the shares of the Company. In the event Shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

**By Order of the Board**

Wong Lam Ping  
Executive Chairman

22 July 2011